



Alliance for Batteries Technology, Training and Skills 2019-2023

"Education Development in the European Battery Sector"

Lukas Folbrecht, ALBATTS Work Package Leader



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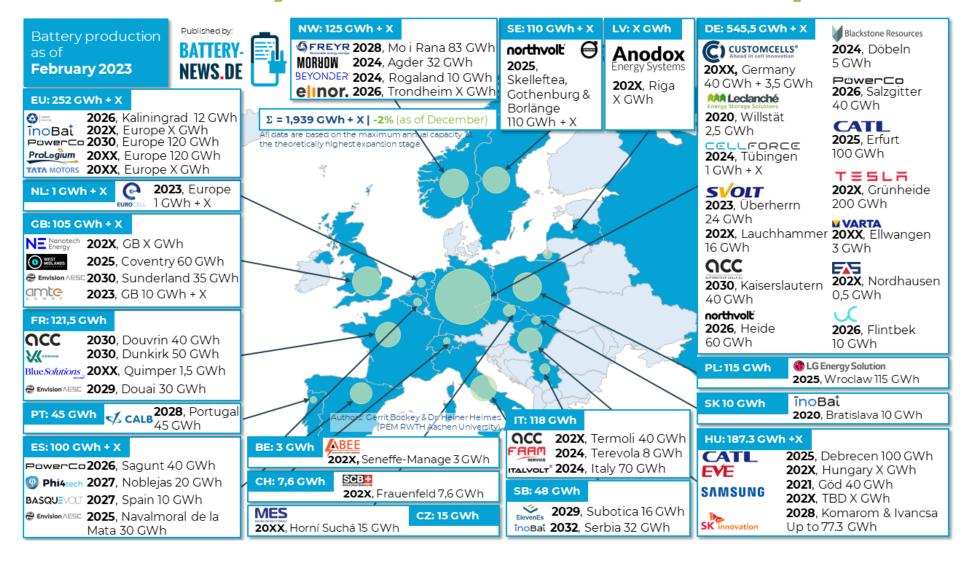


The Challenge



Battery Production in Europe

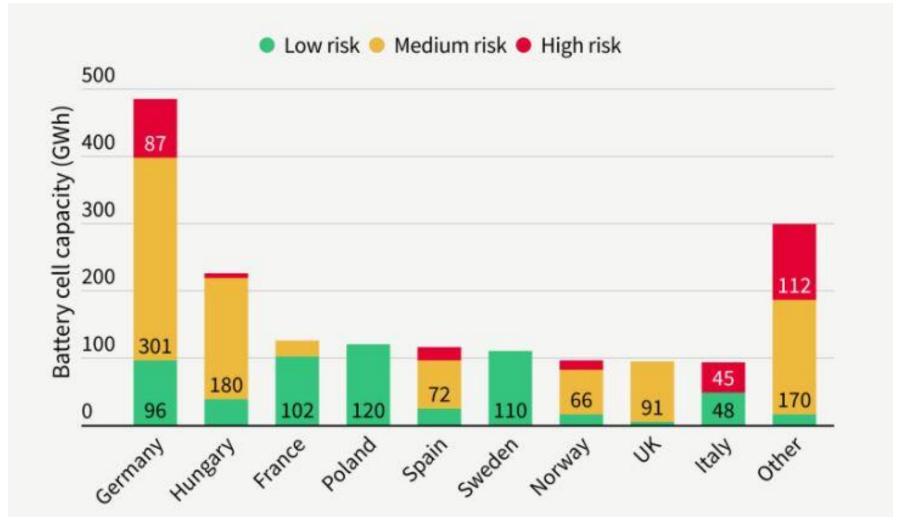






Planned EU production capacities at risk





Source: Transport & Environment



BATTERY CELL MANUFACTURERS



BATTERY-

BATTERY

12.000 t/a

14,000 t/a

GIGAMINE 202X, X

∆Aurubis

2025/26, Oler

Installed Grenoble

TESO A

2,200 t/a

2024. X

X t/a

Suez

X t/a

X t/a

GLENCORE BRITISHVOLT 2023 Northfieet

202X, Saint Quentin

Installed, Cubillos del Sil Installed.

OVECUA EDI 2023, Dieuze

10,000 t/a

Installed, Fredrikstad 2023, X

ABEE

2023, X

2023

Amneville

(motory

202X. X

1,000 t/a

Installed Rotterdam

northvolt 😅

Anodox

DE: 493.6 GWh + X CALB.

Installed.

4,000 t/a

3,250 t/a

2,900 t/a

1.000 t/a

Primobius

10.000 t/a

20,000 t/a

EQUIPMENT SUPPLIERS

10,000 t/a

Σ = Installed 118,750 t/a + X

RECYCLING COMPANIES

northvolt

125,000 t/a

ITALVOLT"

202X. Scarmag

REDWOOD

 \odot

Installed

202X, Europe

2025 Europ

Battery active materials

LFP OFREYR

ACTIVE MATERIAL SUPPLIERS

2023, Porsgrunn

MODULE AND PACK MANUFACTURERS

SE: 40,000t 2021. Kristiansand northvolt FI: 71,000t

Aachen

---:ISP

Salzbergen

Fraunhofer

Freiburg

FEV

SGS

TESTLAS

München

Blomberg

Kaufbeurer

VDE

Offenbach

SP SEA

Plattling

München

Karlstein

Betzigau

-BU

voltaVision

Bochum, Nürtingen

TWAICE VISHIR

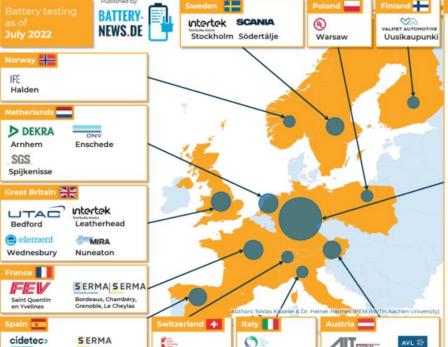
intertek

2025, Borlänge Up to 40,000ts Cathode

no non t/a of

BATTERY TEST CENTERS





TÜVRheinland¹ BI BATTERIE Aachen MOOSER Ludwigsburg kiwa Kaufbeuren Sandersdorf-Brehna Garching I ABCO CTC | advanced Saarbrücken bertrandt Stuttgart A MAGNA Seilauf Chofer Nürtingen

Bad Friedrichshall

Aschaffenburg

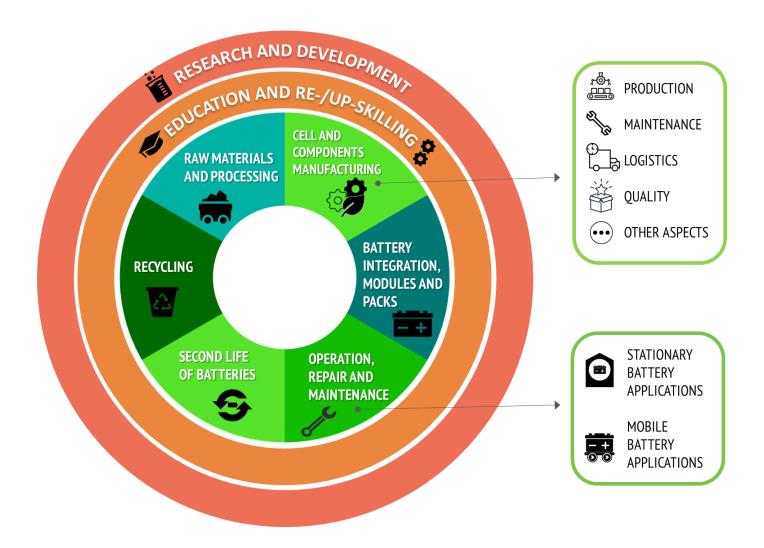
Hartberg

Check Battery-news.de and coming ALBATTS reports

Source: www.battery-atlas.eu; abstract, no claim of completeness

Battery Value-Chain

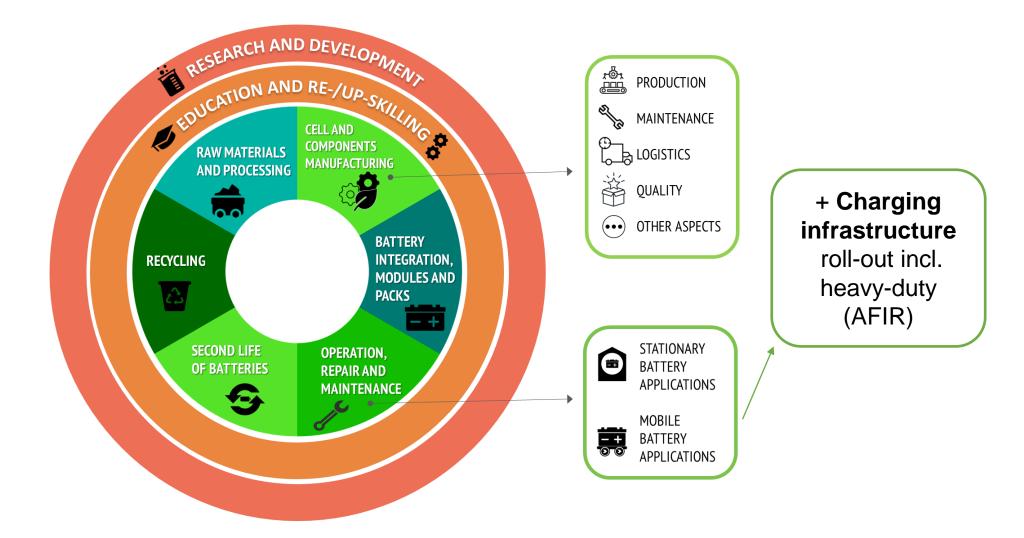






Battery Value-Chain

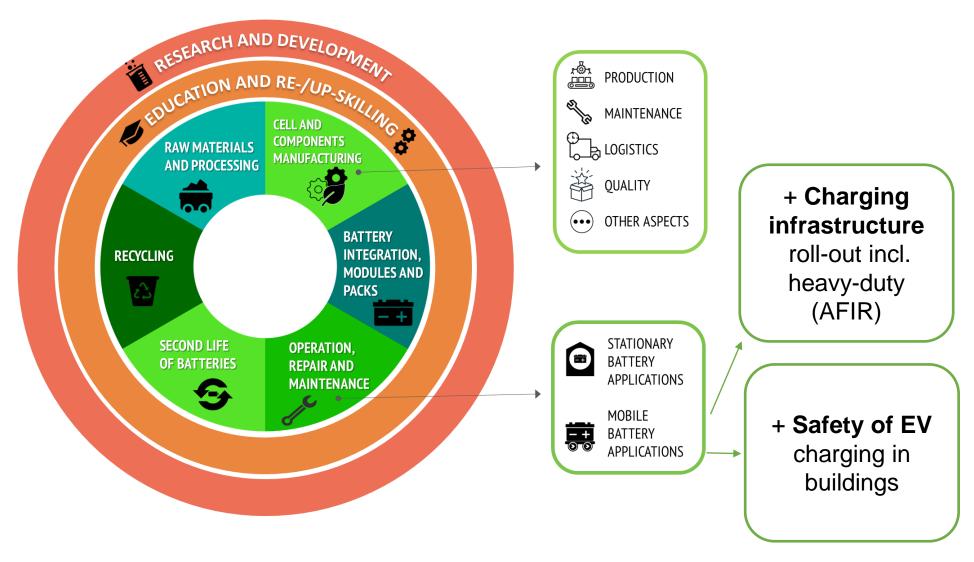






Battery Value-Chain









Project ALBATTS



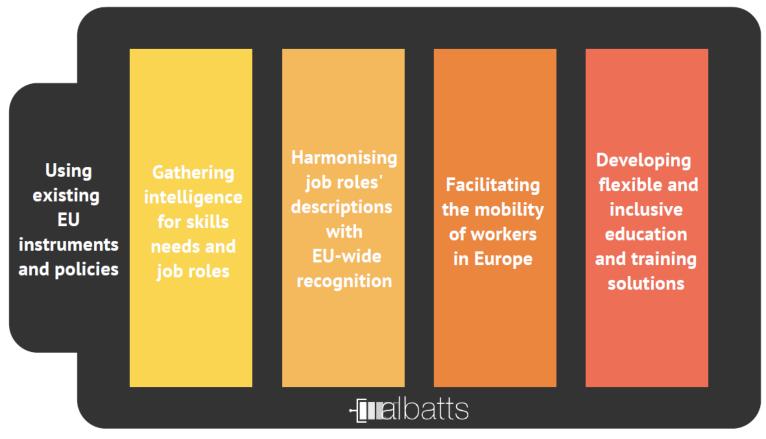
ALBATTS in a nutshell



MISSION:

TO ENSURE THE FUTURE
COMPETITIVENESS OF THE
EUROPEAN BATTERY SECTOR
THROUGH THE AVAILABILITY OF A
HIGHLY SKILLED AND
COMPETENT WORKFORCE

ALBATTS is a project funded by the Erasmus+ Sector Skills Alliances Programme



COVERING THE WHOLE BATTERY VALUE CHAIN INCLUDING MOBILE AND STATIONARY APPLICATIONS



Partners































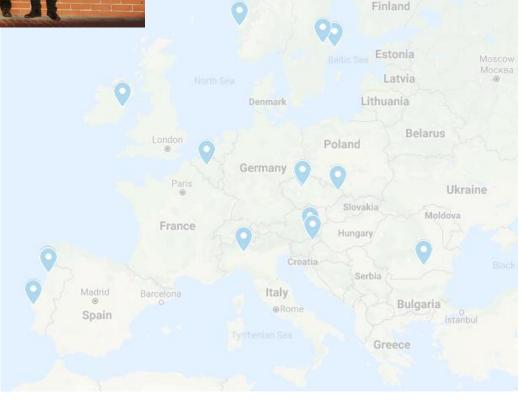








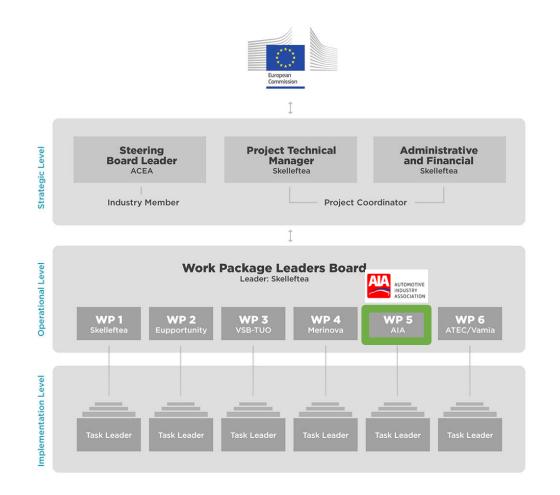








Project structure

























Work process







WP3, WP4 (STATIONARY), WP5 (MOBILE)

ONGOING & INTERACTIVE QUALITATIVE AND QUANTITATIVE KNOWLEDGE PROCESS

Stakeholders database

Technologies Stakeholders Drivers of change

Desk research 1

Desk research 2

Desk research 3

Survey & Workshops 1

Survey & Workshops 2

Job roles & skills

Emerging

technologies Global context

Survey & Workshops 3

New skills needs
Emerging job roles
Education & training
needs
Gaps in education
offerings

EDUCATION & TRAINING



WP6

|-|||||

DEVELOPMENT AND IMPLEMENTATION PROCESS

Train-the-trainer guidelines

Piloting innovative course designs Adaptive learning

Implementation of results at EU level and in national education systems

Writing VET learning objectives Producing OER

Analysis and definition of new job roles?
Analysis of best practices
Analysis of new skills



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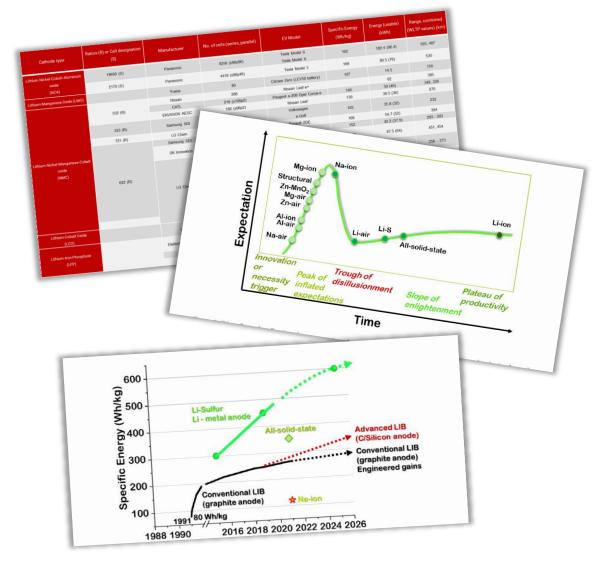
Sectoral Intelligence

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Webinars + Survey

















29 September 2021 - 10:00h / 11:30h

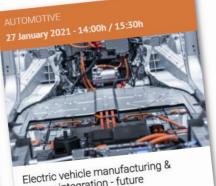
AUTOMOTIVE



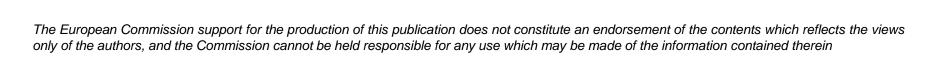
future: Building a Gigafactory



competitiveness



battery integration - future qualifications needed

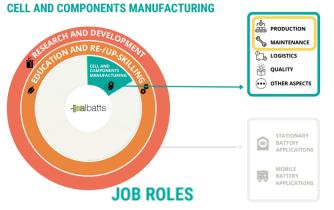






Findings





Cell and Components Manufacturing - Production and Maintenance



BLUE-COLLAR

TECHNICAL ASSEMBLY WORKER CMM LAB TECHNICIAN ELECTROMECHANICAL EQUIPMENT ASSEMBLER

BATTERY TECHNICIAN OPERATOR

MAINTENANCE TECHNICIAN SHIFT LEAD CALIBRATION TECHNICIAN CELL ASSEMBLY TECHNICIAN

TEAM ASSEMBLER INSTRU

BATTERY PRODUCTION TECHNICIAN

COMPUTER-CONTROLLED MACHINE TOOL OPERATOR MATERIAL PLANNER **GENERAL-MACHINIST** **BATTERY CELL SIMULATION ENGINEER**

DEVELOPMENT ENGINEER HIGH-VOLTAGE STORAGE COMPONENTS BATTERY MATERIALS ENGINEER HIGH-DENSITY ANODES

CELL SIMULATION ENGINEER SR. BATTERY CELL ENGINEER

ELECTROCHEMISTRY LEAD-BATTERY MATERIALS SR. ELECTRONICS ENGINEER TECHNICIAN

FORMATION MAINTENANCE MANAGER CONTROLS ENGINEER

ELECTRICAL ENGINEER MECHANICAL CELL DESIGN ENGINEER

BATTERY MECHANICAL ENGINEER SENIOR CELL DESIGN ENGINEER

LITHIUM ION CELL

CELL ASSEMBLY PROCESS ENGINEER

EQUIPMENT ENGINEER

MECHANICAL BATTERY DESIGN ENGINEER

SENIOR/STAFF BATTERY ENGINEER ELECTRO-MECHANICAL ENGINEER PRINCIPAL MECHANICAL DESIGNER

TOP CAP ENGINEER CELL DESIGN ENGINEER

CELL MECHANICAL ENGINEER DESIGN ENGINEER-BATTERY TECHNOLOGY MECHANICAL DESIGN ENGINEER MANUFACTURING ENGINEER, LI-ION ENGINEER

PRODUCT MANAGER CELL ASSEMBLY ENERGY STORAGE PRINCIPAL ENGINEER

PRODUCTION MANAGER DOWNSTREAM PRODUCTION MANAGER

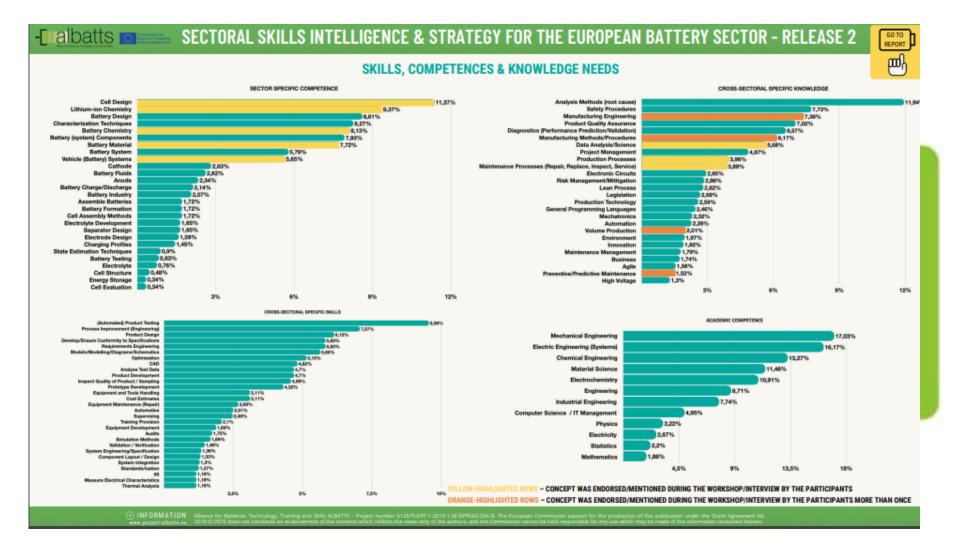
AUTOMATION ENGINEER SENIOR ENGINEER-BATTERY MODELLING & ANALYSIS



WHITE-COLLAR

Cells & Components Manufacturing

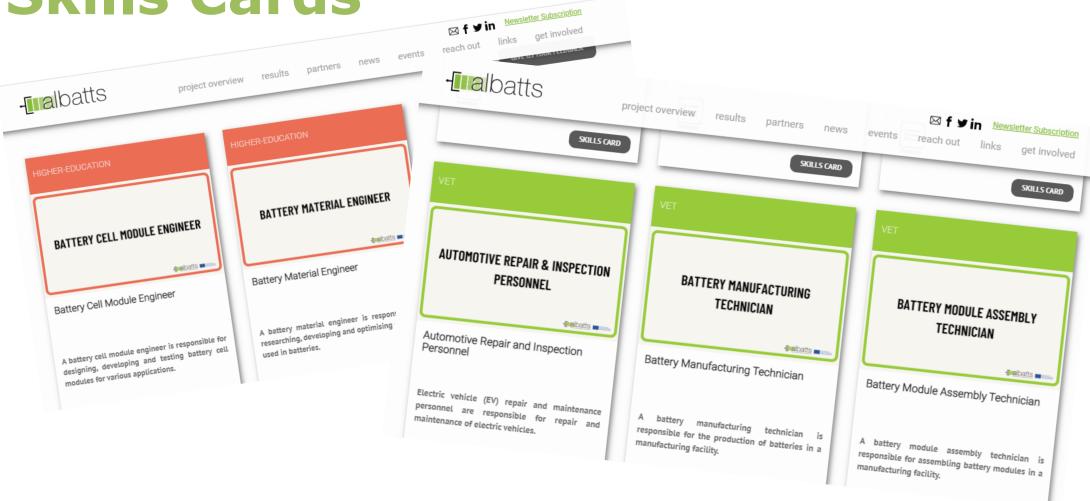














Skills cards - Example



Cross-sectoral Specific Competence

Name	Typ e (S/	Description/Context	Level	ESCO
	(5) K)			
Inspect Quality of Product / Sampling	S	 Work towards optimizing product quality and resolving quality issues Select, characterize, and validate materials and components Create and update technical documentation, test plans, and test results 	Expert	inspect quality of product
Process Improvement	S	 Good understanding of production processes Support root cause investigations and failure mode analysis Drive design and process changes to improve cell technology Find ways to improve the process and safety 	Expert	identify process improvement
Develop/Ensure Conformity to Specifications	S	 Select, characterize, and validate materials and components Interface with RnD to evaluate new materials, modelling to define requirements, and validation to test new designs Conduct feasibility studies for requested features before 	Expert	ensure conformity to specifications





Education & Training

(Work in progress...)







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Sectoral Intelligence

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STRATEGY FOR EDUCATION & TRAINING



STRATEGY FOR EDUCATION AND TRAINING IN THE BATTERIES SECTOR

TARGET GROUPS TO BE CONSIDERED:







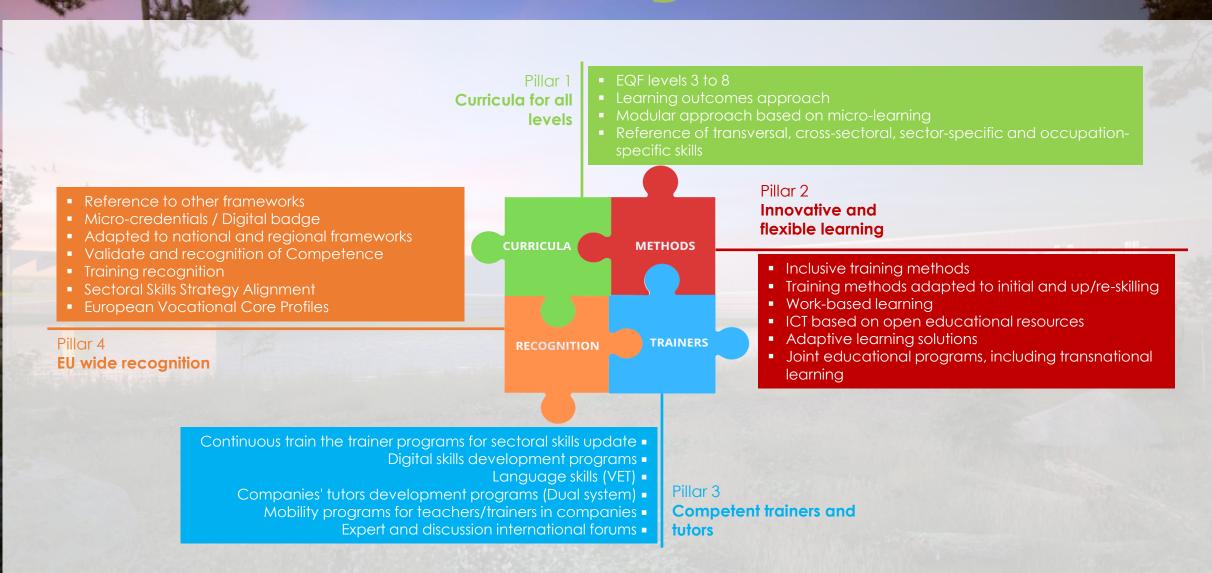






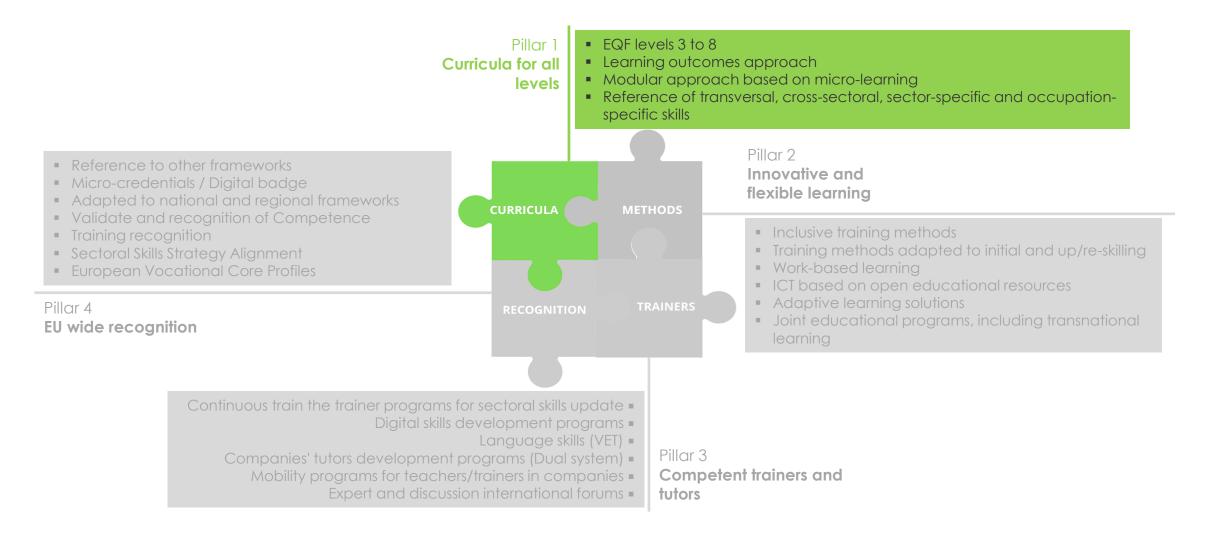


Education & Training Framework



Education & Training Framework







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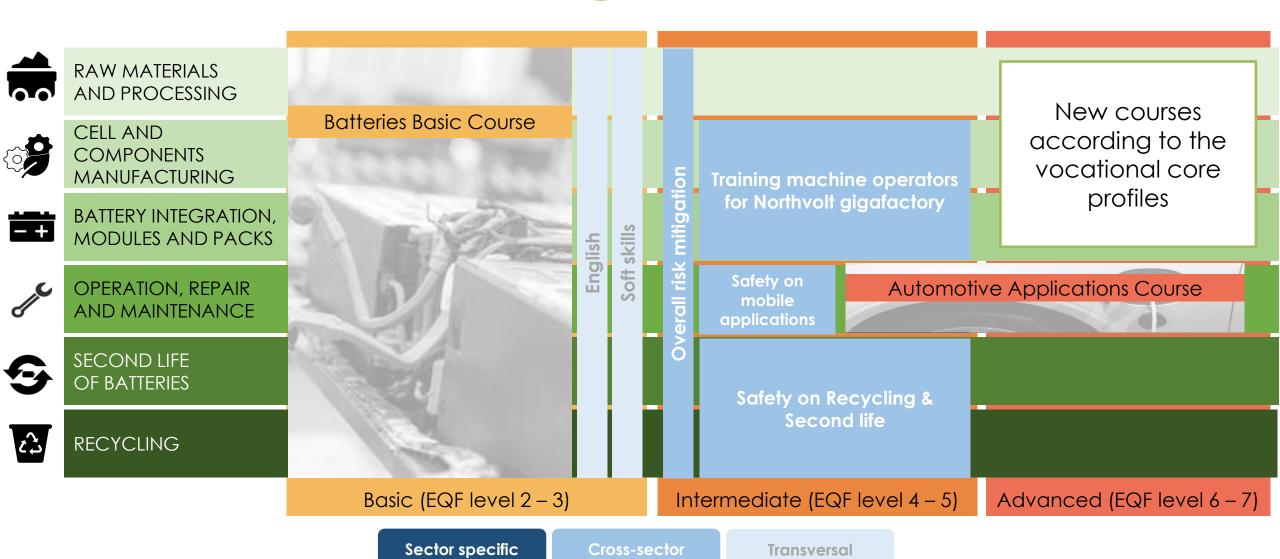
Mentimeter

What are the most important topics to be addressed in a course for the battery sector?



ALBATTS Training Offer



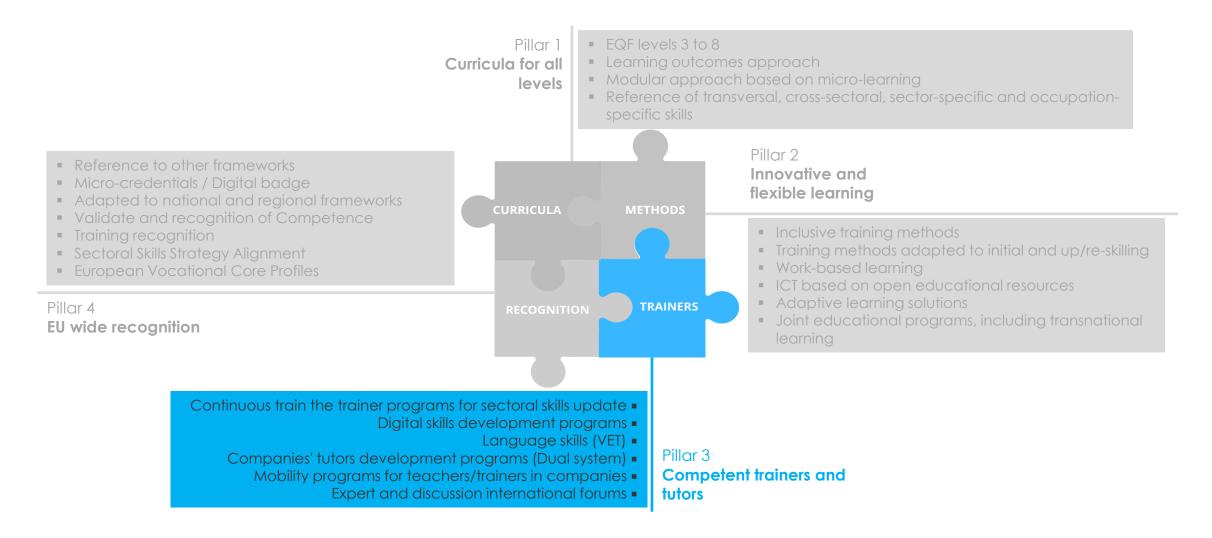




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ALBATTS Education & Training Framework -







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Building a Batteries Teachers & Trainers Forum



Teachers meeting 1-2 times a year in different locations in Europe BATTERIES TEACHERS & TRAINERS FORUM

Each meeting is thematic (eg. Battery industry in general, Giga factories, Electromobility, Automotive)

Mainly aimed at teachers in Vocational Education and Training

CONCEPT

Building an international online teachers forum where they can meet and exchange ideas



Do you want to get involved?



Request to join!







Battery Training Courses (selection)

















Thank you!



FOLLOW US / GET INVOLVED



info@project-albatts.eu



https://www.project-albatts.eu



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@ALBATTS1



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JOIN OUR STAKEHOLDERS' DATABASE THROUGH OUR WEBSITE AND GET FIRST-HAND INFORMATION ABOUT OUR WORK!



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